

Northstar Asset Management (Pty) Ltd - Client Profile Form for a Non-Resident Natural Person

Please would you return to us duly completed and signed Client Profile Forms together with original or **certified copies** of the required original documents.
Please complete all relevant sections in full using block letters. Any amendments made to the form must be initiated by the client.

Surname Title

First names

Residential Address: code

Postal Address (if different from residential) code

SA Identity Number or Passport Number (if client is a foreigner)

Date of Birth Nationality

Income tax number (if issued) Married Community of Property

Source of Funds (indicate "X") Inheritance Savings Salary Bonus Company Profits

Other -please specify

Tel (h): Fax (h):

Tel (w): Fax (w):

Tel (c):

email address:

If non-resident, is this investment in Blocked-Rands?

Name & address of authorised foreign exchange bank:

Tel:

Account number: Branch code:

Account type:

If joint name registration (insert second name here)

Surname Title

First names

Residential Address: code

Postal Address (if different from residential) code

SA Identity Number or Passport Number (if client is a foreigner):

Date of Birth Nationality

Income tax number (if issued) Married Community of Property

Tel (h): Fax (h):

Tel (w): Fax (w):

Tel (c):

email address:

I hereby confirm that the above information and attached documents are true and accurate.

Signature _____ Date _____

Name _____

Check list - include the following documents with return of this form:	
	NB: Originals or certified copies of the required original documents.
	NB: Documents to be less than 3 months old
	1 - Copy of ID document
	2 - If issued, SARS document with name and tax number
	3 - Proof of banking details (cancelled cheque or Bank statement)
	4 - A <u>recent</u> document containing name & residential address
	eg: utility bill (rates, Telkom etc), bank statement, SARS document